



Education at a Glance

Check out our online courses and innovative tools to help members of all ages make informed decisions and develop healthy financial habits. All workshops have a runtime of 60 minutes.

Adult Courses

Build a Better Budget

Recommended for ages 18+

Your budget is a key that opens doors, guiding you to your money goals. Get ready to take control of your finances and your future! Find out how to:

- Organize what you make, spend, and save
- Set goals to save up, spend down, look ahead
- Harness the power of mindful spending
- Identify budget tactics that work best for you

Fraud Prevention: Isolating Your Personal Information and Side-Stepping Scams

Recommended for ages 18+

Your personal information is solid gold for criminals. Why make it easy for them to steal your identity and money?

Learn how to keep your Social Security number, passwords, account numbers, and other personal information safe.

- Get familiar with tricks used by criminals
- Take steps to protect your personal information
- If you're a victim of identity theft, find out what to do

Home Buying 101

Recommended for ages 18+

Find out how to buy a home you can afford with the know-how to make it happen! Whether you're a first-time homebuyer or seeking a refresher, join us to learn:

- The pros and cons of homebuying
- Ways a real estate agent, home inspector, and loan officer assist you
- The impact of a home purchase on your personal finances
- How to make your move easier

A mortgage representative will join us to provide tips to evaluate a property, steps homebuyers can take to prepare their finances, and ways to streamline the purchase.

Tackle Your Debt

Recommended for ages 18+

Do you feel like debt is limiting your life's possibilities? Join us to learn how to tackle your debt, step-by-step – and manage your credit in the future.

- Develop an effective debt pay-down strategy
- Understand debt levels, and good and bad debt
- Discuss a basic budgeting framework

Understanding and Managing Credit

Recommended for ages 18+

It can be really gratifying to buy something with a credit card or a loan. Just remember, you're spending your future income (in the form of monthly payments). Once you factor that into your decisions, you're in full control! Join us and learn about:

- Credit scores and credit reports
- Tips for obtaining credit and improving it
- How to manage credit responsibly

Paying for Higher Education

Recommended for ages 15+

As costs soar, many students and families find higher education difficult to afford. Join us for information and guidance that can help make college more affordable.

- Determine the full cost of funding higher education
- Get tips to navigate the financial aid process (FAFSA)
- Strategize financial means (current, future) vs. anticipated commitment
- Uncover hidden costs and identify potential financial resources

A Certified College Funding Specialist from the College Bound team will join us to answer your questions.

Bonus! College Bound consultation services, provided by certified specialists, are available free of charge for

students and families who bank with Broadview. Meet with a College Bound specialist to review college planning and funding timelines, strategies for selecting a college, and options to cover the cost. Your College Bound specialist remains your contact for questions or needs that may arise throughout the college years.

My Vehicle to Freedom: How to Navigate an Auto Purchase Without Getting Lost

Recommended for ages 16+

If you plan to buy a car, get set for what to expect! Whether you're a first-timer or could use a refresher, let's review steps for success – with less stress. Find out how to make an informed purchase as you:

- Prepare ahead by identifying must-haves and nice-to-haves
- Compare what a vehicle costs to what you earn
- Apply guidelines for using debt responsibly
- Evaluate loan terms and insurance coverage
- Detect red flags for fraud



For information or to sign up for one of our courses, call us at 800-727-3328, x4066 or email financialwellbeing@broadviewfcu.com.

Teen Courses

How Do I Pay for That? Understanding Checking Accounts, Credit Cards, and Cash

Recommended for ages 14+

When you're shopping for everyday items, taking care of bills, or planning to make a big purchase, what's the best way to pay? Explore:

- Pros and cons of debit cards, credit cards, digital payments, and cash
- Personal checks: how to use them and keep track of your money
- Benefits of a checking account, savings account, and certificates

Financial Goal Setting: How to Save and Create Meaningful Financial Goals

Recommended for ages 14+

What does personal happiness mean to you? And how do your finances fit in? Any plans you make are as unique as you are, and the first step is simple: get started!

- Develop goals to meet soon, in the coming months, or far into the future
- Learn how happiness plays into financial well-being
- What is self-determination theory? Understand and use it.
- Create S.M.A.R.T.E.R. goals to pursue financial security

Budgeting Basics: Mad City Money™ Simulation

Recommended for ages 15+

Experience the thrills, risks, and joys of Mad City Money™ an interactive role-play simulation that helps you build your money skills. Have fun navigating scenarios and surprises in Mad City, so you can make smart financial choices in real life. Follow the prompts to:

- Receive your assigned occupation and income
- Figure out your take-home pay
- Cover necessities: food, shelter, transportation
- Manage loan payments and other expenses
- Keep track of your money, practice budgeting

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Youth Courses

Finn's Financial Adventure^(C)

Recommended for ages 5-8

Embark on an adventure with our friend Finn and work together to make financial decisions. Children learn about working towards a goal and using math while making money choices. Young participants watch their story unfold as they:

- Guide Finn to earn, spend, save, and share
- Practice problem-solving and critical thinking about money
- Learn to prioritize needs and wants for smart decisions

Joe the Monkey Saves for a Goal

Recommended for ages 5-8

Using the book *Joe the Monkey Saves for a Goal* by John Lanza, we get kids thinking about the perks, possibilities, and pitfalls of money. As the tale unfolds, children:

- Learn how to make decisions about money
- Discuss spending, sharing, and saving
- Discover how to create their own money goal
- Are encouraged to create a "Save" jar for their goal

The Adventures of Cubby and Coco[™]

Recommended for ages 5-7

Children follow along as Cubby (a bear) and Coco (a bunny) take them around New York's capital city. In this

storybook, Cubby and Coco show us how good it feels to:

- Make new friends
- Spread kindness through sharing
- Figure out new ways to support others
- Solve problems and make good money choices

Quinn's Carnival Quest

Recommended for ages 8-10

Let's help Quinn win prizes and meet a superhero! During this create-your-own adventure story, youngsters guide Quinn through a series of financial decisions. Children watch the story they create together unfold as Quinn:

- Budgets money for things along the way
- Considers whether to start a business
- Wonders if playing lots of carnival games leads to a big prize
- Recognizes possible consequences of risking money

What do you know? A Quiz Game of Financial Facts[™]

Recommended for ages 9-12

This trivia-style Quiz Game of Financial Facts[™] makes learning about money easy and fun! Every child is a winner because understanding a few financial basics can create lifelong benefits. Kids discover:

- Perks of budgeting, saving, and sharing
- How borrowing costs more with interest
- What financial vocabulary words mean

A group discussion will be tailored to areas of special interest, based on the game's outcome.

H.A.B.I.T.S.SM for Smart Consumer Spending

Recommended for ages 11-13

Take control of your money, so you can spend and save your way toward financial success! See how satisfying it is to make smart spending choices that become second nature. Find out how to:

- Build positive spending H.A.B.I.T.S.
- Do comparison shopping and curb impulse spending
- Practice with role-play scenarios for the real world



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