2022 WORKSHOPS

Manage your money with tips from our experts – so you can save more, owe less, and live well.

CAP COM @ work

Take Control of Your Finances

Improve your financial situation and reduce money worries by putting these tips into practice.

The Keys to Buying a Car

Get help through the entire auto buying process, from finding the best price, to determining your financing options, to understanding the value of your trade.

How to Buy a House

Buying a house is a major commitment. Learn how to afford one of the largest purchases you'll make.

What's a Buyer's Agent

Learn why assembling your mortgage team is important and who should be representing you through the home buying process.

Refinancing: Is It Right for Me?

Understand reasons for refinancing,advantages and risks, and the qualification process.

College Bound

Parents will learn how to manage the college application process.

Make it Count – Set Financial Goals

Learn what are financial goals, understand money values and their affects, what kind of spender are you and 5 steps to setting financial goals.

Fraud Prevention

Information about the importance of protecting your credit and identity.

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Presented by CAP COM Financial Services, LLC

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INVESTMENT MANAGEMENT
FINANCIAL INDEPENDENCE

Why Invest?

Learn about stocks and bonds and get to know the basic concepts of investing.

Saving for College: 529 Plans

As the cost of a college education soars, figuring out how to afford it shouldn't require a PhD.

Saving for Retirement

A few simple tools can help people of all ages save for retirement. Make smart decisions now for your future.

Healthcare in Retirement

Discover how you can make the most of Medicare and understand other solutions available.

Retirement Bound

Learn the five most important steps to take now if you're within 10 years of retirement.

Making the Most of Social Security

Did you know there are 500+ ways you can claim Social Security Benefits? Learn the process now!

Estate Planning: What will be your Legacy?

Learn how to protect your assets to preserve the maximum amount of wealth possible for your intended beneficiaries. We will talk about key components of Estate Planning such as Will, Trust(s), Power of Attorney, and Beneficiary Designation.

Behavioral Biases in Investing

Did you know that our natural decision-making process can contribute to common investment mistakes? We'll discuss fundamental principles that every investor should know, and how to train your brain to help avoid making these mistakes.

These events are hosted by CAP COM @ Work. Guest speaker CAP COM Financial Services and LPL Financial are separate entities from CAP COM @ Work.