

2021 WORKSHOPS



MASTER YOUR MONEY



Take Control of Your Finances

Improve your financial situation and reduce money by putting a few basic tips into practice.



Why Invest?

Learn about stocks and bonds and get to know the basic concepts of investing.



Saving for Retirement

Simple tools can help people of all ages save for retirement. Make smart decisions now for your future.

BIG THINGS IN LIFE



How to Buy a House

Learn how to afford one of the largest purchases you'll make.



College Bound

Parents will learn how to manage the college application process.



Saving for College

As the cost of a college education soars, figuring out how to afford it shouldn't require a PhD.

PUT YOUR MONEY TO WORK



Refinancing: Is It Right for Me?

Learn the reasons for refinancing, advantages and risks, and the qualification process.



Understanding Life Insurance

Make the best choices to protect the ones you love.



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RETIREMENT READINESS



Retirement: 5-10 Year Countdown

Learn the five most important steps to take now if you're within 10 years of retirement.



Retirement Healthcare Options

Discover how you can make the most of Medicare and understand other solutions available.



Retirement: Maximize Social Security

There are more than 500 ways a couple can claim Social Security Benefits, learn the process now!

WOMEN AND MONEY



Women Invest

Learn how a long life and other factors influence your approach to growing your nest egg? Make the most of your money.



Women Protect

What steps can you take to protect your nest egg, your loved ones, and your long-term health?



Women Retire

The average woman will live in retirement for 25+ years. How can you turn savings into retirement income that lasts as long?