



Our service says it all!<sup>SM</sup>

CAP COM Financial Center  
4 Winners Circle • Albany, NY 12205  
(518) 458-2195 | (800) 468-5500 | fax (518) 458-2261  
www.capcomfcu.org

**Other Branch Locations**  
Brunswick • Clifton Park • Cohoes • Colonie  
Glenmont • Latham • Niskayuna • North Greenbush

## Certificate Application

Instructions: Complete the Account and owner information below and then choose your certificate type and term in the following section. You can open a certificate by mailing or faxing this application to (518) 292-3142 or by calling (518) 458-2195 or (800) 468-5500 and then dialing ext. 2926.

- To open an IRA Certificate please contact us in person or by phone.
- To submit this form online, please sign into Connect-24 from our website at www.capcomfcu.org.
- **Please submit one application per desired Certificate.**

### Account Information

Account Number: _____	
Primary Owner's Name (please print): _____	
Joint Owner's Name (please print): _____	
Primary Owner's Daytime Phone Number: _____	Joint Owner's Daytime Phone Number _____
E-mail Address: _____	Mother's Maiden Name (for verification purposes) _____
Signature of Primary Owner: _____	Date _____
Signature of Joint Owner: _____	Date _____

### Certificate Details

Choose a certificate Type and Term and indicate how the Certificate will be funded.

I will send or wire in \$ \_\_\_\_\_

Please transfer \$ \_\_\_\_\_ From Account Number \_\_\_\_\_ ID Number \_\_\_\_\_

Dividends should be  Added to Certificate  Paid to ID# \_\_\_\_\_  Mailed to Member \_\_\_\_\_

**Regular Certificate**  
Share Certificates require a minimum deposit of \$500. Dividends are compounded daily and posted quarterly and upon maturity. Certificates may be purchased for any amount over the minimum. Desired Term: \_\_\_\_\_

**iSave<sup>SM</sup> Certificates**  
iSave Certificates require a \$100 minimum deposit to open. The minimum balance is waived if the certificate additions are done with Payroll Deduction. Cash, check and account transfer deposits are limited to \$30,000 maximum during the term of a non-IRA Certificate. There is no limitation on the amount that can be deposited by Payroll Deduction. Desired Term: \_\_\_\_\_

**I currently have Payroll Deduction/Direct Deposit:**  
 Please set up \$ \_\_\_\_\_ from account # \_\_\_\_\_

A Credit Union Representative will contact you if you do not have Payroll Deduction/Direct Deposit at this time.

Upon maturity, your Credit Union certificate will automatically renew for the same term (if available). Special term certificates will automatically be rolled into a regular certificate with the closest term. We will provide you with a new list of terms as well as our complete list of dividend rates, should you decide upon another term. If you do not wish to have your certificate renew or you wish to change the term, you will need to complete and return the renewal notice prior to your certificate's maturity date. You will need to return the notice ONLY if you are requesting changes. By submitting this application, I accept the products and services offered in conjunction with this account and agree to be bound by the account's terms and conditions.

Federally insured by the National Credit Union Administration.



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