



CAP COM Financial Center
4 Winners Circle • Albany, NY 12205
(518) 458-2195 | (800) 468-5500 | fax (518) 458-2261
www.capcomfcu.org

Other Branch Locations
Brunswick • Clifton Park • Cohoes • Colonie
Glenmont • Latham • Niskayuna • North Greenbush

Request To Move IRA To A Higher Rate

Name _____ Account Number _____

I request that CAP COM Federal Credit Union move a portion of my Individual Retirement Account to a higher rate.

Please move \$ _____ from my existing IRA to a certificate for the following term.

Check One:

- 3 Month IRA, 6 Month IRA, 12 Month IRA, 18 Month IRA, 24 Month IRA, 36 Month IRA, 48 Month IRA, 60 Month IRA, Month IRA

I understand early penalties may apply for this transaction.

I understand I cannot move this IRA to a higher rate again for a period of at least one year (365) days from the date this transaction is processed.

By moving this certificate to a higher rate I agree to the terms of the new certificated opened.

Signature _____ Date _____

Office Use Only

From Type (reg/mm) _____ To Type (reg/mm) _____ Date _____ Initials _____